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### IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

Proceeding	92053501	
Party	Defendant Del Taco, LLC	
Correspondence Address	APRIL L BESL DINSMORE SHOHL LLP 255 EAST FIFTH STREET CINCINNATI, OH 45202 UNITED STATES april.besl@dinsmore.com	
Submission	Defendant's Notice of Reliance	
Filer's Name	April L Besl	
Filer's e-mail	april.besl@dinsmore.com	
Signature	/april I besl/	
Date	01/15/2014	
Attachments	Notice of Reliance - 2nd Interrogs.pdf(8724 bytes ) REDACTED Supplemental Responses Interogs Demand SIGNED (Ziebarth v Del Taco).pdf(359852 bytes )	

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE TRADEMARK TRIAL AND APPEAL BOARD

CHRISTIAN M. ZIEBARTH,

Petitioner,

VS.

Reg. No. 1,043,729 Cancellation No. 92053501

**DEL TACO LLC** 

Respondent.

#### RESPONDENT DEL TACO LLC'S NOTICE OF RELIANCE

Pursuant to Rule 704.09 of the Trademark Trial and Appeal Board Manual of Procedure and 37 CFR § 2.120(j), Respondent Del Taco LLC ("Del Taco"), by its counsel, hereby gives notice that Del Taco offers into evidence and will rely on the attached Petitioner's Supplemental Responses to Respondent's First Set of Interrogatories and Requests for Production of Documents, Set No. One.

Please note that Petitioner Christian Ziebarth has previously requested that certain personally identifiable information be protected as confidential. Therefore, certain information has been redacted and will be filed under seal in accordance with the Stipulated Protective Order and Trademark Rule 2.126(c).

#### Respectfully Submitted,

Dated: January 15, 2014 / April L Besl /

April L. Besl Joshua A. Lorentz DINSMORE & SHOHL LLP 255 East Fifth Street Cincinnati, Ohio 45202 (513) 977-8527-direct (513) 977-8141-fax april.besl@dinslaw.com

Attorneys for Respondent Del Taco LLC

### **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a copy of the foregoing was sent by certified first-class mail, with courtesy copy via email, on this 15<sup>th</sup> day of January, 2014, to Kelly K. Pfeiffer, Amezcua-Moll Associations PC, Lincoln Professional Center, 1122 E. Lincoln Ave. Suite 203, Orange, CA 92865.

/ April L Besl /
April L Besl

### IN THE UNITED STATES PATENT AND TRADEMARK OFFICE TRADEMARK TRIAL AND APPEAL BOARD

CHRISTIAN M. ZIEBARTH,			
	Petitioner,		
vs.		Reg. No. 1,043,729 Cancellation No. 92053501	
DEL TACO LLC		Cancenation 140. 92055501	
	Respondent.		

# PETITIONER'S SUPPLEMENTAL RESPONSES TO RESPONDENT'S FIRST SET OF INTERROGATORIES AND REQUESTS FOR PRODUCTION OF DOCUMENTS, SET NO. ONE

Pursuant to the Rules of Practice of the United States Patent and Trademark Office, and Rule 33 of the Federal Rules of Civil Procedure ("FRCP") and the Trademark Trial and Appeal Board Manual of Procedure ("TBMP"), Christian M. Ziebarth ("Petitioner") hereby responds to Del Taco, LLC's ("Respondent") First Set of Interrogatories and Requests for Production of Documents ("Requests" or "Request") as set forth below.

#### GENERAL OBJECTIONS TO INTERROGATORIES

The following General Objections to Respondent's Interrogatories are incorporated by reference in response to each Interrogatory set forth below and are not waived with respect to any response.

1. Petitioner generally objects to Respondent's Interrogatories to the extent they seek disclosure of any information, document, or thing protected, privileged or immune, or otherwise exempt from discovery pursuant to applicable state and federal statutes, the FRCP, case law, regulations, administrative orders, or any other applicable rules, decisions, or laws including, but

not limited to, information protected by the attorney-client privilege, the work-product doctrine or other applicable privilege.

- 2. Petitioner generally objects to Respondent's Interrogatories to the extent they purport to impose upon Petitioner obligations greater than those imposed by the applicable FRCP, 37 CFR § 2.120(d), or other applicable rules or law.
- 3. Petitioner generally objects to Respondent's Interrogatories to the extent that they seek information that is irrelevant and not calculated to lead to the discovery of admissible evidence or to the extent that Respondent's Interrogatories seek the disclosure of information, documents, or things beyond the scope of discovery as provided by the applicable FRCP, 37 CFR § 2.120(d), or other applicable rules or law.
- 4. Petitioner objects to Respondent's Interrogatories to the extent that they request confidential or proprietary information. Petitioner may provide such information, if relevant, not obtainable by less intrusive means, and not privileged, subject to the Trademark Trial and Appeal Board Protective Order in place between the parties.
- 5. Petitioner reserves the right to object to further inquiry with respect to the subject matter of Respondent's Interrogatories and responses provided thereto.
- 6. Petitioner objects to each of Respondent's Interrogatories to the extent that they seek information that is a matter of public record or otherwise available to Respondent without imposing undue burden on Respondent.
- 7. Petitioner objects to Respondent's Interrogatories on the grounds that they are premature in that Petitioner has not yet completed its own discovery and preparation for the testimony or trial periods. Petitioner reserves the right to provide any subsequently discovered information, and to supplement or change its responses based on such information.

- 8. As to all matters referred to in these responses to Respondent's Interrogatories, investigation and discovery continues. Accordingly, Petitioner reserves its right to modify, amend or change these responses, to present, use or rely on in any proceedings and at trial any supplemental, amended, changed or modified responses and/or further information and documents obtained during discovery and preparation for trial. Further discovery, independent investigation, and legal research and analysis may supply additional facts and documents adding meaning to known facts and documents, as well as establishing entirely new factual conclusions or legal conclusions, all of which may lead to substantial additions to, changes in, and variations from the responses set forth herein. Petitioner reserves the right to produce any subsequently discovered evidence, facts, and/or documents, and to supplement, amend, or change its responses based on such information. The responses given herein are done so in a good faith effort to supply as much information as is presently known, which should in no way lead to the prejudice of Petitioner in connection with further discovery, research or analysis. However, Petitioner reserves the right to supplement, change or amend its responses due to information inadvertently omitted from these responses. No incidental or implied admissions of any kind are intended by the responses here.
- 9. Petitioner preserves all objections as to competency, relevancy, materiality, privilege, and admissibility as evidence for any purpose in any proceeding in this or any other action.
- 10. Petitioner preserves the right to object to the use of any response or document in any proceeding in this or any other action.
- 11. Petitioner preserves the right to object on any grounds, at any time, to a demand for further response to these or any other Interrogatories.

- 12. Some of Respondent's Interrogatories contain discrete subparts. To the extent Petitioner considers any Interrogatory having discrete subparts to constitute a single Interrogatory, Petitioner objects to each such Interrogatory as being contrary to FRCP 33(a) and 37 CFR §2.120(d).
- 13. Only the express and overt meaning of these responses is intended. No response should be construed to contain implied statements, representations, or admissions of any kind. The fact that Petitioner has responded or objected to an Interrogatory, or has produced documents in response to an Interrogatory, should not be understood as an admission that Petitioner accepts or admits the existence of any "fact" set forth in or assumed by that Interrogatory.
- 14. Words and terms used in the following responses shall be construed in accordance with their normal meanings and connotations, and shall in no way be interpreted as terms of art or statutorily defined terms used in the trademark or unfair competition laws. Petitioner specifically disavows any such meaning or connotation that might be accorded to such terms. Likewise, Petitioner objects to Respondent's definitions and instructions to the extent that they make individual Interrogatories vague, ambiguous, or unintelligible by attributing a novel meaning to any ordinary word or multiple meanings to a single word.
- 15. Petitioner generally objects to Respondent's Interrogatories to the extent they seek information concerning "all" or "any" person or entity concerning a particular subject on the grounds that Petitioner would be required to search for information from every person or entity. Petitioner objects to performing searches of such breadth, on the grounds of undue burden and expense. In its search for relevant documents, Petitioner has made, or will make, a reasonable search as required by the FRCP.

- 16. Petitioner general objects to Respondent's Interrogatories to the extent that they seek information, documents, or things not in Petitioner's possession, custody or control. Petitioner's responses are based upon information and writings presently available to Petitioner.
- 17. In response to Respondent's Interrogatories, Petitioner may exercise its option to produce documents from which the answers to the Interrogatories may be derived or ascertained, in accordance with FRCP 33(d).

## RESPONSE TO RESPONDENT'S FIRST SET OF INTERROGATORIES INTERROGATORY NO. 1:

Describe in detail the nature of the present business of Petitioner in connection with Petitioner's NAUGLES Mark.

#### **RESPONSE TO INTERROGATORY NO. 1:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatories as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in

framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and has taken the following steps in support of said intention in addition to filing the instant Petition to Cancel, on or about December 20, 2010 based on Respondent's non-use of the mark in commerce since 1995. Respondent closed the last Naugles Restaurant in 1995 in connection with their business scheme to convert Naugles Restaurants to Del Tacos. Respondent has not used the mark in commerce on the services identified in Registration No. 1,043,729, namely, restaurant services since this time; however, Respondent filed a renewal of this registration on July 8, 1996 and Section 8 & 15 Affidavits on May 18, 2006 presenting a photo of an old Naugles Restaurant sign that no longer exists. Respondent declared that they are still using the mark on the goods identified in the registration, even though no restaurant services were offered since closing the last Naugles some 16 years earlier, and even though Respondent expressly stated in a document named "Franchise Offering Circular," "We no longer offer restaurants under the name of Naugles." (Item 1, Page 1; file name UFOC 3/2004). Del Tacos also identifies and lists what it categorizes as "Primary Trademarks" and the Naugles trademark is NOT listed as a Primary Trademark. (Item 13 "Trademarks", Page 20; file name UFOC 3/2004). Further, in a document named "Marketing Meeting – Reno, September 15, 1995" it states "Flyers to hand out announcing the closure of Naugles."

Additionally, Petitioner filed an intent-to-use trademark application on or about May 17, 2010, Serial No. 85040746; therefore, Petitioner is not required to offer any products or services as of the filing of this trademark application, but must have only a bona fide intention to do so. Since 2009, Petitioner has engaged in extensive research on reviving the Naugles fast food chain as a viable business, including meeting with attorneys regarding adopting and using the Naugles trademark; meeting with Del Tacos' PR Representative Barbara Caruso, APR Caruso Communications in or around September 2009 to discuss reviving the brand; partnering with Jeff Naugle and engaging in discussions with other Naugle family members regarding the brand; recreating and testing original Naugles menu items; marketing and surveying revival of Naugles Restaurant through online blogs, facebook and Twitter pages; and securing the domain name "nauglestacos.com." Moreover, Petitioner has scouted potential locations for restaurants and met with potential investors and restaurant consultants.

#### **INTERROGATORY NO. 2:**

Describe in detail all activities undertaken by Petitioner to utilize Petitioner's NAUGLES Mark prior to the filing of Petitioner's NAUGLES Mark with the United States Patent and Trademark Office.

#### **RESPONSE TO INTERROGATORY NO. 2:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatories as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence

because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner filed an intent-to-use trademark application on or about May 17, 2010, Serial No. 85040746; therefore, Petitioner is not required to offer any products or services as of the filing of this trademark application, but must have only a bona fide intention to do so. Since 2009, Petitioner has engaged in extensive research on reviving the Naugles fast food chain as a viable business, including meeting with attorneys regarding adopting and using the Naugles trademark; meeting with Del Tacos' PR Representative Barbara Caruso, APR Caruso Communications in or around September 2009 to discuss reviving the brand; partnering with Jeff Naugle and engaging in discussions with other Naugle family members regarding the brand; recreating and testing original Naugles menu items; marketing and surveying revival of Naugles Restaurant through online blogs, facebook and Twitter pages; and securing the domain name "nauglestacos.com." Moreover, Petitioner has

scouted potential locations for restaurants and met with potential investors and restaurant consultants.

#### **INTERROGATORY NO. 3:**

Identify each person with any information concerning Petitioner's selection of Petitioner's NAUGLES Mark.

#### **RESPONSE TO INTERROGATORY NO. 3:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatories as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner responses as follows:

#### **INTERROGATORY NO. 4:**

Describe in detail the circumstances under which Petitioner decided to select Petitioner's NAUGLES Mark for use in conjunction with Petitioner's business.

#### **RESPONSE TO INTERROGATORY NO. 4:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatories as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc.,

2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner selected the NAUGLES Mark because Respondent closed the last Naugles Restaurant in 1995 in connection with their business scheme to convert Naugles Restaurants to Del Tacos. Respondent expressly stated in a document named "Franchise Offering Circular," "We no longer offer restaurants under the name of Naugles." (Item 1, Page 1; file name UFOC 3/2004). Del Tacos also identifies and lists what it categorizes as "Primary Trademarks" and the Naugles trademark is NOT listed as a Primary Trademark. (Item 13 "Trademarks", Page 20; file name UFOC 3/2004). Further, in a document named "Marketing Meeting – Reno, September 15, 1995" it states "Flyers to hand out announcing the closure of Naugles."

Petitioner decided to register the NAUGLES mark for use in business after discussing a NAUGLES revival with an employee of the Respondent. Petitioner had reason to believe the Respondent could act on the suggestion. After waiting over a year for action to be taken Petitioner learned that trademark registrations are not held inviolate ad infinitum but must be kept in continuous use and that three consecutive years of disuse legally constituted abandonment. Del Taco had abandoned the NAUGLES mark approximately fifteen years earlier. Approximately a year and a half after broaching the topic with Respondent and finally surmising that they would not act on Petitioner's suggestion and after obtaining expert legal advice which confirmed Respondent's abandonment of said mark Petitioner went ahead with registering the NAUGLES mark.

#### **INTERROGATORY NO. 5:**

Identify all products or services planned to be offered by Petitioner under Petitioner's NAUGLES Mark.

#### **RESPONSE TO INTERROGATORY NO. 5:**

Petitioner incorporates by this reference its General Objections to Respondent's Admission Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark based on original Naugles menu items and reviving the Naugles fast food chain as a viable business.

#### **INTERROGATORY NO. 6:**

Identify all transfers of rights in Petitioner's NAUGLES Mark granted by or to Petitioner.

#### **RESPONSE TO INTERROGATORY NO. 6:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatories as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and has taken the following steps in support of said intention in addition to filing the instant Petition to Cancel on or about December 20, 2010 based on Respondent's abandonment and non-use of the mark in commerce since 1995. Respondent closed the last Naugles Restaurant in 1995 in connection with their business scheme to convert Naugles Restaurants to Del Tacos. Respondent expressly stated in a document named "Franchise Offering Circular," "We no longer offer restaurants under the name of Naugles." (Item 1, Page 1; file name UFOC 3/2004). Del Tacos also identifies and lists what it categorizes as "Primary Trademarks" and the Naugles trademark is NOT listed as a Primary Trademark. (Item 13 "Trademarks", Page 20; file name UFOC 3/2004). Further, in a document named "Marketing Meeting - Reno, September 15, 1995" it states "Flyers to hand out announcing the closure of Naugles." Additionally, Petitioner filed an intent-to-use trademark application on or about May 17, 2010, Serial No. 85040746 and adopted an abandoned mark to offer restaurant and cafeteria services. Petitioner is partnering with Jeff Naugle and engaging in discussions with other Naugle family members regarding the brand and recreating and testing original Naugles menu items.

#### **INTERROGATORY NO. 7:**

State whether Petitioner's NAUGLES Products are currently offered to the public.

#### **RESPONSE TO INTERROGATORY NO. 7:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatories as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly

burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, No.

#### **INTERROGATORY NO. 8:**

Identify the territorial areas in the United States where Petitioner plans to offer Petitioner's NAUGLES Products.

#### **RESPONSE TO INTERROGATORY NO. 8:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatory as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information

that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and the territorial areas in the United States where Petitioner plans to offer Petitioner's NAUGLES Products is still in the planning stages.

#### **INTERROGATORY NO. 9:**

Identify the territorial areas in the United States where Petitioner plans to manufacture Petitioner's NAUGLES Products.

#### **RESPONSE TO INTERROGATORY NO. 9:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatory as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein.

Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and the territorial areas in the United States where Petitioner plans to manufacture Petitioner's NAUGLES Products is still in the planning stages but will be limited to the United States.

#### **INTERROGATORY NO. 10:**

Identify the channels of trade through which Petitioner plans to offer Petitioner's NAUGLES Products.

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#### **RESPONSE TO INTERROGATORY NO. 10:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatory as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and the channels of trade through which Petitioner plans to offer Petitioner's NAUGLES Products is still in the planning stages but will be limited to retail food outlets.

#### **INTERROGATORY NO. 11:**

Identify the representative outlets through which Petitioner plans to offer Petitioner's NAUGLES Products.

#### **RESPONSE TO INTERROGATORY NO. 11:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatory as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

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Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and the representative outlets where Petitioner plans to offer Petitioner's NAUGLES Products is still in the planning stages but will be limited to retail food outlets.

#### **INTERROGATORY NO.12:**

Identify the target market to which Petitioner plans to offer Petitioner's NAUGLES Products.

#### **RESPONSE TO INTERROGATORY NO. 12:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatory as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark, and the target market Petitioner plans to offer Petitioner's NAUGLES Products is still in the planning stages but will offer products to those who remember the original Naugles restaurants and those who want a quality fast casual meal.

#### **INTERROGATORY NO. 13:**

Identify the target customer base to which Petitioner plans to offer Petitioner's NAUGLES Products.

#### **RESPONSE TO INTERROGATORY NO. 13:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatory as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in

framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and the target customer base to which Petitioner plans to offer Petitioner's NAUGLES Products is still in the planning stage but will offer products to those who remember the original Naugles restaurants and those who want a quality fast casual meal s .

#### **INTERROGATORY NO. 14:**

Identify all sources of funding to finance Petitioner's NAUGLES Products.

#### **RESPONSE TO INTERROGATORY NO. 14:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatory as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim

or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and is pursuing all sources of funding, including private and commercial sources.

#### **INTERROGATORY NO. 15:**

Identify the marketing channels through which Petitioner plans to promote Petitioner's NAUGLES Mark.

#### **RESPONSE TO INTERROGATORY NO. 15:**

Petitioner incorporates by this reference its General Objections to Respondent's Interrogatory as if set forth fully herein. Petitioner maintains any and all Objections to this Interrogatory stated in its original response to this Interrogatory as if set forth fully herein. Petitioner further objects to this Interrogatory on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Interrogatory seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1)

("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Interrogatory is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and the marketing channels through which Petitioner plans to promote Petitioner's NAUGLES Products is through word of mouth, the Internet and print and television marketing channels.

# GENERAL OBJECTIONS TO RESPONDENT'S REQUESTS FOR PRODUCTION OF DOCUMENTS

The following General Objections to Respondent's Requests for Production of Documents are incorporated by reference in response to each and every request set forth below and are not waived with respect to any response. The following responses are based upon information and writings presently available to Petitioner.

1. Petitioner objects generally to the instructions and definitions in the Requests to the extent that those instructions and definitions fail to comply with or impose obligations in excess of Rule 34 of the Federal Rules of Civil Procedure.

- 2. Petitioner objects to the Requests to the extent they seek "all documents" concerning a particular subject on the grounds that performing searches of such breadth create an undue burden and expense on Petitioner. Searching for relevant documents, Petitioner has made, and will make, inquiry of all persons who are reasonably likely to have such documents.
- 3. Petitioner objects to the Requests to the extent it calls for production of information, documents or thing protected from disclosure by the attorney-client privilege, the work-product doctrine, or any other applicable privilege, immunity, or other limitation on discover. Petitioner has stated its privilege objections expressly in its response to each request that would, in its view, reasonably be interpreted to encompass privileged information, documents, or things. Should any other requests encompass privileged information, documents, or things, however, Petitioner hereby asserts this general objection. Moreover, should any such response by Petitioner occur, it was inadvertent and shall not constitute a waiver of privilege or of Petitioner's right to object during this litigation or otherwise to the use of any such information, documents, or things.
- 4. Petitioner objects to the Requests to the extent that they seek information, documents or things that are not relevant to the cancellation action, or are not reasonably calculated to lead to the discovery of admissible evidence.
- 5. Petitioner reserves the Requests to the extent that they seek information, documents or things not in Petitioner's possession, custody or control.
- 6. Petitioner objects to Requests to the extent that they are overbroad, unduly burdensome, or fail to describe the information, documents or things sought with a reasonable degree of specificity. Petitioner will attempt to construe the terms and phrases used by Respondent in ways to give those terms and phrases meanings that will result in the production

of relevant information, documents and things designed to lead to the discovery of admissible evidence.

- 7. Petitioner objects to the Requests to the extent that they seek private, privileged, and confidential, commercial, financial, trade secret and/or proprietary business information. Petitioner may provide this information, if relevant, not obtainable by less intrusive means, and not privileged, subject to the Trademark Trial and Appeal Board Protective Order in place between the parties. Petitioner further objects to the Requests to the extent that they call for the production of information, documents, or things that Petitioner received or obtained from a third party under a non-disclosure agreement or any other obligation in the nature of a non-disclosure agreement.
- 8. Petitioner will make, or has made, a good faith, reasonable effort to search for such information, documents and things responsive to the Requests and, subject to its objections, will identify or produce at an appropriate time, or has identified or produced such information documents and things within its possession, custody or control.
- 9. Petitioner preserves all objections as to competency, relevancy, materiality, privilege, and admissibility as evidence for any purpose in any proceeding in this or any other action.
- 10. Petitioner preserves the right to object to the use of any response or document in any proceeding in this or any other action.
- 11. Petitioner preserves the right to object on any grounds, at any time, to a demand for further response to these or any other Requests.
- 12. Petitioner has performed a diligent search for information, documents, and things responsive to the Requests. Discovery is ongoing, however, and Petitioner's investigation is

continuing. Therefore, Petitioner reserves its right to supplement its responses herein and its production with any responsive, non-privileged information, documents, or things that may be subsequently discovered.

#### **DOCUMENT REQUEST NO. 1:**

All documents and things which refer to Petitioner's creation and selection of Petitioner's NAUGLES Marks.

#### **RESPONSE TO DOCUMENT REQUEST NO. 1:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and

extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

#### **DOCUMENT REQUEST NO. 2:**

All documents and things which refer to Petitioner's decision to apply to register Petitioner's NAUGLES Mark with the United States Patent and Trademark Office.

#### **RESPONSE TO DOCUMENT REQUEST NO. 2:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act

reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

#### **DOCUMENT REQUEST NO. 3:**

All documents and things which refer to any clearance searches Petitioner performed for Petitioner's NAUGLES Mark.

#### **RESPONSE TO DOCUMENT REQUEST NO. 3:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant

to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); *see also Nirvana, Inc. v. Nirvana for Health Inc.*, 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

#### **DOCUMENT REQUEST NO. 4:**

All documents and things evidencing Petitioner's current use of Petitioner's NAUGLES Mark.

#### RESPONSE TO DOCUMENT REQUEST NO. 4:

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses

submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); *see also Nirvana, Inc. v. Nirvana for Health Inc.*, 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

#### **DOCUMENT REQUEST NO. 5:**

All documents and things evidencing Petitioner's intent to use Petitioner's NAUGLES Mark when Petitioner filed its application with the United States Patent and Trademark Office.

#### **RESPONSE TO DOCUMENT REQUEST NO. 5:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of

admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); *see also Nirvana, Inc. v. Nirvana for Health Inc.*, 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

#### **DOCUMENT REQUEST NO. 6:**

All documents and things which refer to any products or services Petitioner offers for sale and/or plans to offer for sale under Petitioner's NAUGLES Mark.

#### **RESPONSE TO DOCUMENT REQUEST NO. 6:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague,

ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

#### **DOCUMENT REQUEST NO. 7:**

All documents and things which refer to any licensing agreements Petitioner has entered into with respect to Petitioner's NAUGLES Mark.

#### **RESPONSE TO DOCUMENT REQUEST NO. 7:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this

Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist at this time that are responsive to this request.

#### **DOCUMENT REQUEST NO. 8:**

All documents and things which refer to the territorial areas in the United States where Petitioner offers or plans to offer Petitioner's NAUGLES Products.

### **RESPONSE TO DOCUMENT REQUEST NO. 8:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in

its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

#### **DOCUMENT REQUEST NO. 9:**

All documents and things which refer to the territorial areas in the United States where Petitioner manufacturers or plans to manufacture Petitioner's NAUGLES Products.

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# **RESPONSE TO DOCUMENT REQUEST NO. 9:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

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#### **DOCUMENT REQUEST NO. 10:**

All documents and things which refer to the channels of trade through which Petitioner offers or plans to offer Petitioner's NAUGLES Products.

### **RESPONSE TO DOCUMENT REQUEST NO. 10:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

## **DOCUMENT REQUEST NO. 11:**

All documents and things which refer to representative outlets through which Petitioner offers or plans to offer Petitioner's NAUGLES Products.

# **RESPONSE TO DOCUMENT REQUEST NO. 11:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

### **DOCUMENT REQUEST NO. 12:**

All documents and things which refer to representative customers who have or are intended to purchase Petitioner's NAUGLES Products.

## **RESPONSE TO DOCUMENT REQUEST NO. 12:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and

extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

#### **DOCUMENT REQUEST NO. 13:**

All documents and things which refer to the target market Petitioner has identified for Petitioner's NAUGLES Products.

# **RESPONSE TO DOCUMENT REQUEST NO. 13:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc.,

2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

#### **DOCUMENT REQUEST NO. 14:**

All documents and things which refer to any source of sponsorship, funding, or other financial support for the creation, distribution, manufacturing, marketing, promotion, and/or sale of Petitioner's NAUGLES Products.

## **RESPONSE TO DOCUMENT REQUEST NO. 14:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is

therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); *see also Nirvana, Inc. v. Nirvana for Health Inc.*, 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

### **DOCUMENT REQUEST NO. 15:**

All documents and things which refer to Petitioner's present and/or planned marketing plans for Petitioner's NAUGLES Products including, but not limited to specimens of all advertising and promotional materials which relate to or refer Petitioner's NAUGLES Products.

## **RESPONSE TO DOCUMENT REQUEST NO. 15:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ.

P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and has taken the following steps in support of said intention in addition to filing the instant Petition to Cancel on or about December 20, 2010 based on Respondent's non-use of the mark in commerce since 1995. At this stage of Petitioner's business plans, the requested documents are premature. Accordingly, there are no documents responsive to this request.

## **DOCUMENT REQUEST NO. 16:**

All documents and things from any promotional outlet, including but not limited to, magazines, blogs, newspapers, social media sites, television, radio, catalogues, circulars, leaflets, sales or promotional literature, brochures, bulletins, fliers, signs, sales displays, posters, and/or other materials in which Petitioner's NAUGLES Products have been promoted and/or may be promoted in the future.

### **RESPONSE TO DOCUMENT REQUEST NO. 16:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in

its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents, exist at this time that are responsive to this request.

#### **DOCUMENT REQUEST NO. 17:**

All documents and things which refer to Petitioner's present and/or planned manufacturing processes and supply chains Petitioner's NAUGLES Products.

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# **RESPONSE TO DOCUMENT REQUEST NO. 17:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

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#### **DOCUMENT REQUEST NO. 18:**

All documents and things which refer to Petitioner's current shipping processes and or planned shipping processes for Petitioner's NAUGLES Products.

### **RESPONSE TO DOCUMENT REQUEST NO. 18:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and has taken the following steps in support of said intention in addition to filing the instant Petition to Cancel on or about December 20, 2010 based on Respondent's non-use of the mark in commerce since 1995. At this stage of Petitioner's business plans, the requested documents are premature. Accordingly, there are no documents responsive to this request.

#### **DOCUMENT REQUEST NO. 19:**

All documents and things which refer to Petitioner's monthly expenditures to date and planned future expenditures with respect to Petitioner's NAUGLES Products.

## **RESPONSE TO DOCUMENT REQUEST NO. 19:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act

reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

#### **DOCUMENT REQUEST NO. 20:**

All documents and things which refer to any consumer or marketing testing Petitioner has received or conducted relating to Petitioner's NAUGLES Products.

## **RESPONSE TO DOCUMENT REQUEST NO. 20:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is

therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); *see also Nirvana, Inc. v. Nirvana for Health Inc.*, 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

### **DOCUMENT REQUEST NO. 21:**

All documents and things which refer to any consumer or market testing Petitioner has received or conducted relating to Petitioner's NAUGLES Mark.

# **RESPONSE TO DOCUMENT REQUEST NO. 21:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant

to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); *see also Nirvana, Inc. v. Nirvana for Health Inc.*, 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, no such documents exist, at this time that are responsive to this request.

#### **DOCUMENT REQUEST NO. 22:**

All documents and things, including but not limited to, communications with third parties, social media pages, and blogs which refer to Del Taco, Del Taco's marks, or Del Taco's goods and services.

## **RESPONSE TO DOCUMENT REQUEST NO. 22:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence, specifically but not limited to, Respondent has not defined the phrases "Del Taco's marks" or "Del Taco's goods or services," not limited the requested communications to

those involving Petitioner, and Respondent can obtain for itself public information regarding third party online discussions. As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has made brief mention on the Internet that the Naugles chain may return, but no such documents exist, at this time that are responsive to this request.

#### **DOCUMENT REQUEST NO. 23:**

All documents and things, including but not limited to, communications with third parties, social media pages, and blogs which refer to Petitioner's NAUGLES Mark.

## **RESPONSE TO DOCUMENT REQUEST NO. 23:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act

reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

### **DOCUMENT REQUEST NO. 24:**

All documents and things, including but not limited to, communications with third parties, social media pages, and blogs which refer to Petitioner's NAUGLES Products.

# **RESPONSE TO DOCUMENT REQUEST NO. 24:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant

to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); *see also Nirvana, Inc. v. Nirvana for Health Inc.*, 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

## **DOCUMENT REQUEST NO. 25:**

All documents and things, including but not limited to, plans, specifications, proposals, correspondence and memoranda, and samples that refer to the design, specifications, packaging, locations, recipes, format, and ingredients for Petitioner's NAUGLES Products.

# **RESPONSE TO DOCUMENT REQUEST NO. 25:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use

of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); *see also Nirvana, Inc. v. Nirvana for Health Inc.*, 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

Accordingly and without waiving said objections, Petitioner has a bona fide intention to offer restaurant and cafeteria services under the NAUGLES mark and has taken the following steps in support of said intention in addition to filing the instant Petition to Cancel on or about December 20, 2010 based on Respondent's non-use of the mark in commerce since 1995. At this stage of Petitioner's business plans, the requested documents are premature. Accordingly, there are no documents responsive to this request.

#### **DOCUMENT REQUEST NO. 26:**

All documents which refer to each and every discussion, correspondence, dispute, controversy, or proceeding of any kind or nature between Petitioner and any third party which involved Petitioner's NAUGLES Mark as applied for or any common law variation thereof.

### **RESPONSE TO DOCUMENT REQUEST NO. 26:**

Petitioner incorporates by this reference its General Objections to Respondent's Requests as if set forth fully herein. Petitioner maintains any and all Objections to this Request stated in

its original response to this Request as if set forth fully herein. Petitioner also objects to this Request to the extent that it requests information protected by the attorney-client privilege or work product doctrine. Petitioner further objects to this Request on the grounds that it is vague, ambiguous, unduly burdensome and overly broad. Petitioner also objects that this Request seeks information that is neither relevant nor reasonably calculated to lead to the discovery of admissible evidence because information and materials regarding Petitioner's use or intended use of the mark NAUGLES is irrelevant in a cancellation action based on the claims and defenses submitted in connection with Respondent's abandonment of the NAUGLES mark. Fed. R. Civ. P. 26(b)(1) ("Parties may obtain discovery regarding any matter, not privileged, that is relevant to the claim or defense of any party"); T.B.M.P. § 402.01 ("While the scope of discovery is therefore somewhat broad, parties may not engage in 'fishing expeditions' and must act reasonably in framing discovery requests."); see also Nirvana, Inc. v. Nirvana for Health Inc., 2010WL5099662, f.4 (T.T.A.B., Dec. 1, 2010) (non precedential) (stating that the nature and extent of petitioner's use of its mark is irrelevant in connection with petitioner's claim of abandonment of respondent's mark). As set forth in these objections, Petitioner maintains that this Request is outside the allowable scope of discovery in this proceeding.

No such documents currently exist apart from brief mentions made on the Internet that the NAUGLES chain may return. Before it came to Petitioner's attention that trademarks could be abandoned through disuse Petitioner wrote some blog entries petitioning Respondent to revive the NAUGLES brand. This was done in good faith that Del Taco, an entity which the Petitioner respects, would act on this suggestion. Petitioner, shortly after making this suggestion, received some communication that Respondent would act on this suggestion. Sometime later Respondent ceased responding to Petitioner regarding the subject of a NAUGLES revival. Around the

summer of 2009 Petitioner made one last attempt to discuss the subject through e-mail with Barbara Caruso, PR consultant for Del Taco, with Petitioner receiving no response. Still attempting to give Respondent a final chance beyond that Petitioner attempted to broach the subject via LinkedIn communication with Del Taco Marketing VP Noah Chillingworth. Petitioner also received no response to this communication. Only after all this effort did Petitioner learn that Respondent had actually, in the view of United States trademark law, abandoned the trademark by entirely ceasing its usage of the mark in 1994 or 1995 with no hint of usage since that time. After learning these legal facts and after having made a sincere effort to help Respondent profit from the popular NAUGLES brand and then, and only then, after seeing their apparent disinterest in any sort of a NAUGLES revival did Petitioner move forward with their own registration.

Accordingly and without waiving said objections, Petitioner will produce responsive, non-privileged documents to the extent that any exist and are within Petitioner's possession, custody or control.

DATED this 14th day of March, 2012.

Respectfully submitted,

RICHARD F. CHRISTESEN, ESQ. ATTORNEY AT LAW

Richard F. Christesen Attorneys for Petitioner

Christian M. Ziebarth, Petitioner

# **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a copy of the foregoing **PETITIONER'S SUPPLEMENTAL RESPONSES TO RESPONDENT'S FIRST SET OF INTERROGATORIES AND REQUESTS FOR PRODUCTION OF DOCUMENTS, SET NO. ONE** was sent by email, on this 14th day of March, 2012, to the party below:

April L. Besl
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/s Venus Griffith Trunnel/